



J!Web-to-Lead

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+1 888 890 3670

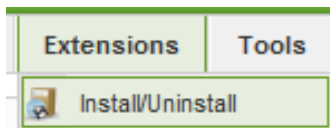
How to install the J!Web-to-Lead Module

If you're not a Salesforce CRM user, be sure to register for a [free trial](#) before downloading the J!Web-to-Lead Module

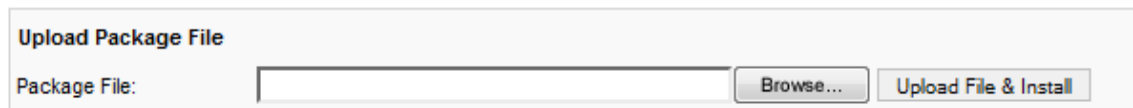
If you're already a salesforce.com customer, here's what you need to do:

Download the [J!Web-to-Lead Module](#) and save the zip file to your computer.

1. Login to Joomla and proceed to install the J!Web-to-Lead module using the Joomla administration panel, To access the administration panel use the <http://yoursite.com/administrator/> link, but replace the yoursite.com with your real domain name.
2. Go to extensions tab and click on Install / Uninstall



4. On the Upload Package File section, click the **Browse** button and select the **mod_jwebtolead.zip** that you saved to your computer in step 1, then click open and click on the **upload file & install** button to start the installation.

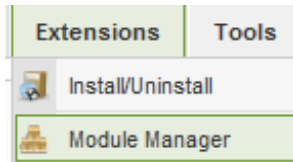
A screenshot of the Joomla! 'Upload Package File' form. It features a text input field for the package file, a 'Browse...' button, and an 'Upload File & Install' button.

5. You should see the install module success message.

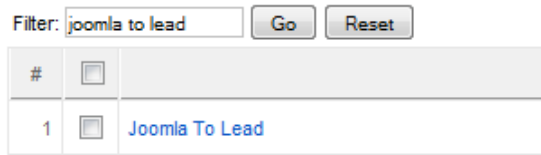


How to setup the Joomla To Lead Module

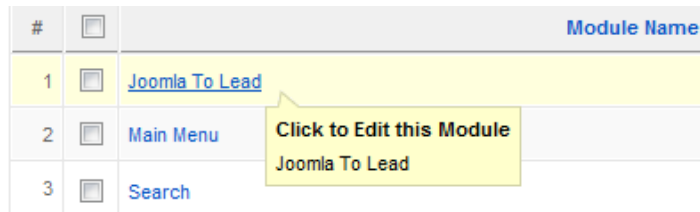
1. Enable the plug-in with the **Module Manager** under the **Extensions** tab menu in the Joomla admin menu bar.



2. Search for **J!Web-to-Lead** module writing on the search filter and then click go.



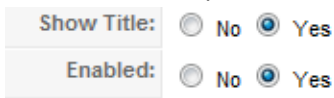
3. Click on **J!Web-to-Lead** link, to access the configuration for the module.



Next, we need to configure the module position and location.

Set up the module position and the location where the module will be displayed, in this example we are going to set up the module on home with a position called **jtlead**

On the details separator, Check **Yes** on **Enabled**



and enter the custom position **jtlead** on the position list field.



Also on menu assignment section separator, select the section to display the **jtlead** module, for now we are going to leave this set to **all**, this means the module should display on all the pages with the custom position **jtlead**.

Menus: All None Select Men

Menu Selection: **mainmenu**

- Home
- Inventory Management
- Vehicle Marketing
- Dealer Websites
- Lead Management
- Test Drive Now Free

4. In the upper right corner you have the **Module Parameters** tab should be your **Organisation ID**

Your Salesforce.com organisation ID

and also enter the **retURL**

retURL

, retURL is the url should go once someone send the form , there should be the contact success page.

To find your Salesforce **Organization ID**

- [Login](#) to salesforce.com
- Go to **Setup > Company Profile > Company Information**
- Copy The 15 digit number

The screenshot shows the Salesforce CRM 'Company Information' page for 'salesforce.com'. The 'Organization Detail' section contains the following information:


Organization Name	salesforce.com	Phone	+1 415-536-8840
Primary Contact	Lorna LI	Fax	
Division		Default Locale	English (United States)
Address	CA 94105 US	Default Language	English
Fiscal Year Starts In	January	Default Time Zone	(GMT-08:00) Pacific Daylight Time (America/Los_Angeles)
Newsletter	<input checked="" type="checkbox"/>	Currency Locale	English (United States)
Admin Newsletter	<input checked="" type="checkbox"/>	Used Data Space	470 KB (0%) View
Hide Notices About System Maintenance	<input type="checkbox"/>	Used File Space	236 KB (0%) View
Hide Notices About System Downtime	<input type="checkbox"/>	Salesforce.com Organization ID	00DA000000JbM8
Created By	Lorna LI, 2/1/2010 11:54 AM	Modified By	Lorna LI, 4/26/2010 2:02 PM

Salesforce company Information section

5. Paste your Organization ID field in your **J!Web-to-Lead Settings**



- Once you have completed all of this changes, click on **Save** and proceed with the last step to publishing the module on an article.
- To publish the module on an article, just place the position label used in step 2 into a Joomla article of your choice, In our example we called our position “jttolead”, so the label needs to be: `{loadposition jttolead }` Just put this label into any article and save the article, this will load the form into the selected article.

**Article: [New]**

Title	<input type="text" value="Test"/>
Alias	<input type="text"/>
Section	Uncategorised <input type="button" value="v"/>

B *I* U ABC | Styles Paragraph

HTML

Some article text

Loading the module at the bottom:

`{loadposition joomlatolead }`

New article under Article Manager

First Name	<input type="text"/>
Last Name	<input type="text"/>
Telephone	<input type="text"/>
Email	<input type="text"/>
Address	<input type="text"/>
Comments	<input type="text"/>
	<input type="button" value="Submit"/>

Powered by Joomla To Lead

Result of default J!Web-to-Lead form on article

Advanced Parameters (Optional):

In **Advanced Parameters** you can setup the fields to display, change field labels, and set if a field is required. Additionally you can also setup a maximum of 10 custom Salesforce fields.

Custom Fields

For custom fields, you will need to change the label and enter the value for the API Name. The **API Name** is the name of the custom field in your Salesforce Instance. These names are typically followed with a `__c` extension. For example, "mycustomfield__c" would be the API name for a custom field named mycustomfield, it is also important to note that Salesforce.com field names are case sensitive.

- To add custom fields to the Salesforce.com lead object, [Login](#) to salesforce.com
- Go to Setup > **App Setup** > **Leads** > **Fields** and click **Lead Custom Fields & Relationships** and then Click **New**, select the data type of custom field, like Phone (thinking the fields should have phone information) and click on **Next**. Then enter the **Field Label** and **Description** for the new field, for our example Field Label, enter mycustomfield and a description for the field. Then click **Next**, we are now going to set the **Field-Level Security for Profile**, for this we just leave it the way it is for this example and click on **Next** and finally click **Save & New**.
- Once the custom field is created, you can see the field by going to **Leads** > **Fields** and click the name of your custom field we just created mycustomfield. Here you can view the details of the field, including the API name, **mycustomfield__c**.
- Now go back to the **Joomla To Lead Module**. Under **Advanced parameters**, find Custom 1 label change the label to what you want to show in the form, in this case we will use "My Custom Field" and for the API Name input enter the API name which for this example is **mycustomfield__c**. Set display to YES and Require to Yes.

Custom 1 label:	<input type="text" value="Secondary Telephone"/>
API Name:	<input type="text" value="telephone2__c"/>
Display custom1__c	<input checked="" type="radio"/> Yes <input type="radio"/> No
Require custom1__c	<input checked="" type="radio"/> Yes <input type="radio"/> No

With these steps, you have already created one custom field to make another one just follow the same steps again.

Once you are done with all of these changes,



click on save [Save](#) and view your form to see the changes.

Other Parameters (Optional):

On this tab you can set the text for the submit button and change also the text for the require fields and error message.

On this section you have the option to change the css and make the fields, texts, errors and everything formatted as you want, its important know css to do changes on this section and if for some reason you need the old and default css you can copy it from the bottom of the other parameters section and paste it on the css field, click save to save your changes.